CO|ONE INVESTOR PORTAL

Platform Terms of Use

Account, KYC, portal operation and electronic contracting | Issued by Bespoke AG

Effective date: 5 August 2026
Version: 1.1
Provider: Bespoke AG, company number FL-0002.751.631-8
Portal: https://dashboard.the-co-one.com
Contact: hello@the-co-one.com

These Platform Terms govern only the technical use of the CO|ONE investor portal. They are subordinate to the Articles of Association, the Investment and Shareholders' Agreement and the transaction-specific Order Summary and do not create or operate a trading venue.

1. Scope

1.1 These Platform Terms of Use (the "Platform Terms") govern registration, account access and use of the CO|ONE investor portal available at https://dashboard.the-co-one.com and any replacement address, application or interface designated by Bespoke AG (the "Portal").

1.2 The Portal supports onboarding, identity and compliance checks, access to legal documents, submission of subscription or accession declarations, payment-status administration, wallet information, participation-register and Token displays, booking links and communications.

1.3 The Platform Terms govern technical and procedural matters only. The Articles of Association, the Investment and Shareholders' Agreement (the "Agreement"), the applicable Order Summary and separate usage and booking terms govern the legal and economic participation, acquisition, payment, allocation, transfer and Asset-related rights and obligations.

1.4 These Platform Terms form part of the CO|ONE contractual documentation but are subordinate to the documents governing the participation. If provisions concerning the same subject matter conflict, mandatory law and the Articles of Association of Bespoke AG prevail. The Investment and Shareholders' Agreement prevails over the Order Summary and all ancillary terms. The applicable Order Summary supplements the Agreement with transaction-specific commercial details and prevails over these Platform Terms for those details, but may not amend or override the Articles of Association or the Agreement unless the Agreement expressly permits this. The General Terms and Conditions for Asset Use, Booking and Management prevail for operational Asset use, booking and management.

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These Platform Terms prevail only for Portal operation, account administration, KYC/AML and electronic contracting. The Referral Programme Terms prevail only for referral attribution and Benefits. The Privacy Policy governs the processing of personal data.

2. Provider and contact

2.1 The Portal is provided by Bespoke AG, Buchenweg 6, 9490 Vaduz, Principality of Liechtenstein, company number FL-0002.751.631-8 (the "Company"). CO|ONE is a brand of the Company.

2.2 Portal and legal notices may be sent to hello@the-co-one.com. Further provider information is available in the Company's Imprint.

3. Eligibility and restricted access

3.1 The Portal is intended for controlled access and private-placement processes. It is not directed to the general public and does not constitute a public invitation or public offer to buy or sell financial instruments or participation rights.

3.2 A User may register as a natural person or as an authorised representative of a legal entity. Individual Users must be at least 18 years old and have legal capacity. A representative confirms that they have authority to bind the represented entity.

3.3 Acquisitions and transfers are permitted only for persons that satisfy the non-consumer restriction in the Agreement and all onboarding, KYC/AML, source-of-funds, source-of-wealth and compliance requirements. Registration alone does not establish eligibility or a right to acquire.

3.4 For primary subscriptions offered through the Portal, the minimum total consideration per investor for each separate offer is EUR 100,000. The Portal does not accept a lower primary subscription. The actual product, availability and price are determined exclusively by the Order Summary displayed before submission.

3.5 The Company may grant, refuse, limit or withdraw Portal access where reasonably required for eligibility, compliance, security, capacity or legal reasons. It may request additional information or documents at any time before completing an acquisition or transfer.

4. Registration, account information and KYC

4.1 The User must provide complete, accurate and current information and documents and must promptly correct any change. This includes identity, representation authority, beneficial ownership, residence or seat, tax information, contact details, source of funds and wealth and any information reasonably requested for KYC/AML/CFT or sanctions screening.

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4.2 The Company may use external identity, compliance, payment, authentication and technology providers. A successful technical identity check does not oblige the Company to approve the User or accept a subscription or transfer.

4.3 Each User may maintain only the account structure permitted by the Company. Accounts are personal to the registered User or represented entity and may not be sold, transferred, shared or used for another person's transaction.

4.4 Where sign-in through a third-party identity provider is offered, the User remains responsible for that account and is also subject to the provider's terms. The Company may require a separate password, multi-factor authentication or renewed verification.

5. Account security

5.1 The User must keep passwords, authentication codes, devices and recovery information confidential and secure, use appropriate device and network protection, and log out after use on a shared device.

5.2 The User must notify the Company immediately at the stated contact address of suspected unauthorised access, credential compromise, loss of a device, phishing, incorrect account information or any other security incident. The Company may lock the account and require renewed identification.

5.3 Activity completed through valid credentials is attributed to the relevant account unless the Company knew, or should reasonably have known, of unauthorised use. This does not limit rights or liability that cannot be excluded by law.

6. Portal functions and status of displayed information

6.1 The Portal may display legal documents, asset and package information, availability, an Order Summary, payment status, wallet address, register information, Token balances, usage information and communications. Functions may differ by User, product, jurisdiction, compliance status and transaction stage.

6.2 A Portal display is an administrative representation and may be subject to processing time, network confirmation, reconciliation or correction. The legally relevant participation position is determined by the Articles of Association, the Agreement, the Order Summary and the Company's participation certificate register, not by a dashboard display alone.

6.3 The Company's participation certificate register is currently maintained manually and offline. The number and class of participation certificates legally allocated to a person are determined exclusively by that register together with the Articles of Association, the Agreement and the applicable Order Summary. No dashboard entry, Token balance, wallet display, blockchain record, smart-contract output, transaction hash or other technical record can amend, replace or override those controlling records.

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6.4 Displayed information may be provisional, delayed, rounded, derived from third-party data, awaiting manual verification or affected by synchronisation, import, calculation, transmission or display errors. Users must verify material information against the binding documents, the controlling register and official confirmations before acting on it.

6.5 The User must review account and transaction information promptly and report an apparent error without undue delay. The Company may correct an obvious technical, display, calculation or transmission error while preserving the rights determined by the binding documents and register.

7. No advice, no public offer and no trading venue

7.1 Portal content is general information. It is not personal investment, legal, tax or financial advice, a suitability or appropriateness assessment, a recommendation or a guarantee. Users must make their own assessment and may obtain independent professional advice.

7.2 The Portal is not an exchange, multilateral trading facility, organised trading facility, brokerage platform or other trading venue. It does not provide order matching, an order book, continuous trading, custody or settlement between Users.

7.3 In a primary acquisition, the User initiates and submits the subscription or accession declaration and the Company acts as issuer or seller as provided in the Agreement. The Company does not initiate or submit a binding purchase for a User. Information or assistance from staff does not replace the User's deliberate electronic confirmation.

7.4 For a proposed secondary transfer, the Portal may support onboarding, KYC/AML, accession, administrative notifications and register updates. It does not guarantee a purchaser, price, liquidity, settlement or completion and does not disapply any transfer restriction, right of first offer or right of first refusal in the Agreement.

8. Electronic contracting process

8.1 The Portal is designed so that the User can complete the following technical steps before submitting a subscription, accession or other binding declaration:

- log in to the verified account and complete the information and compliance steps requested for the relevant transaction;
- select the available product or package and review the Order Summary, including the Asset, class, quantity or participation, total price, payment method and project-specific parameters;
- open, read and download the linked legal documents in the version presented for acceptance;
- review and correct entered information and the selection using the edit, back or other correction functions before final submission;

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- tick each designated checkbox to make the stated declarations and confirm acceptance of the linked documents; and
- activate the final submission control to send the binding subscription or accession declaration to the Company.

8.2 The User is responsible for checking the final Order Summary and declarations before submission. The Company provides the technical means to identify and correct input errors before the final submission control is activated.

8.3 Ticking a designated checkbox and activating final submission constitutes an electronic declaration of consent and is intended to have the same binding effect as a signature to the extent permitted by applicable law and the Agreement. No separate handwritten signature is required where the Agreement so provides. This does not replace a qualified electronic signature or other form if mandatory law requires one for a particular declaration.

8.4 The User's submission is a binding offer or accession declaration as described in the Agreement and Order Summary. An automatic on-screen or email acknowledgement confirms electronic receipt only and is not acceptance by the Company unless it expressly states otherwise. Acceptance and completion occur only as provided in the Agreement, including successful compliance checks, full payment, execution and/or an express Portal confirmation by the Company.

8.5 The Company stores the contract data and acceptance record in accordance with legal, compliance and evidentiary requirements. The User can access or download the accepted documents and relevant transaction information through the account while available and may request a copy from the Company. The User should retain an independent copy.

8.6 The contractual language is English. Any translation is provided for convenience unless expressly designated as binding. If versions differ, the English version prevails, subject to mandatory law.

9. Electronic records and evidence

9.1 To document Portal activity and consent, the Company may record the account and User identifier, represented entity, document title, document version, file identifier or hash, timestamp, session and transaction identifier, IP address, device and browser information, checkbox status, submission event, acknowledgement, payment status and subsequent execution or acceptance status.

9.2 The User agrees that these electronic records, together with the accepted document version and Company register, may be used as evidence of access, declarations, submission, receipt and acceptance, subject to the User's right to prove that a record is incorrect.

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10. Orders, payment and completion

10.1 Products, availability, allocation and prices shown before checkout may change until the User submits the declaration and the Company accepts it in accordance with the Agreement. The Order Summary at final submission determines the transaction-specific purchase conditions.

10.2 Payment is made only by a method offered for the transaction and in accordance with the Agreement and Order Summary. A payment instruction, pending network transaction, payment-provider screen or Portal status does not by itself prove receipt, finality or completion.

10.3 The User must use payment accounts and cryptoassets that the Company and its compliance providers can lawfully accept and must provide requested evidence of ownership, source and transaction. Fees charged by the User's bank, wallet, network, payment provider or tax authority are the User's responsibility unless the Order Summary states otherwise.

11. Wallets, Tokens and self-custody

11.1 Where a wallet address is required, the User must provide a compatible and accurate address for the designated network and verify it before submission. The Company may require a verification transaction, signature or other proof of control.

11.2 The User must have an Ethereum-compatible wallet and provide the wallet address before completing a transaction for which a CO|ONE-specific Token is to be delivered. The wallet address is used to deliver the Token to the address specified by the User. The User is solely responsible for providing a correct, compatible wallet address that the User lawfully controls. A transfer to an incorrect address or unsupported network may be technically irreversible, and the Company is not required to repeat the Token transfer. This does not alter the participation position recorded in the controlling register.

11.3 The User is solely responsible for the setup, operation and secure storage of wallet credentials, recovery information and private cryptographic keys. The Company does not hold or recover a User's private keys and does not provide custody merely because a balance or address is displayed in the Portal.

11.4 A Token is only the administrative and technical representation described in the Agreement and does not create a separate right. Network confirmations, technical precision and dashboard balances do not override the Company's participation certificate register or the binding allocation under the Agreement.

11.5 Subject to mandatory law and the Company's own fault, the Company is not responsible for loss caused by an incorrect or incompatible address, loss of keys, compromised credentials, unsupported network, unauthorised wallet access or a transaction initiated outside the authorised Portal process.

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12. Transfers and changes of participation

12.1 Any transfer or other change of participation is effective only when all conditions in the Agreement have been satisfied, including required notice and pre-emption procedures, successful onboarding and KYC/AML of the new Participant, electronic accession to the then-current Agreement, payment confirmation where applicable, and registration by the Company.

12.2 A Portal display, private arrangement, wallet transfer or payment between Users does not by itself complete a legal transfer. Until registration is completed, the existing Participant remains responsible as provided in the Agreement.

13. Acceptable use

13.1 The User may use the Portal only for its intended lawful purpose and in accordance with these Platform Terms, the Agreement and reasonable security instructions.

13.2 The User must not:

- provide false, misleading, incomplete or third-party information or documents;
- impersonate another person, conceal beneficial ownership or use an account without authority;
- share credentials, circumvent access controls, KYC/AML, sanctions screening, geographic restrictions or transaction limits;
- introduce malware, automate abusive requests, scrape or harvest data, probe security, interfere with availability or gain unauthorised access;
- reverse engineer, copy, frame, resell or commercially exploit the Portal except where mandatory law permits;
- use the Portal to advertise, match or arrange unauthorised trades, transfers, rentals or solicitations; or
- infringe rights, violate law, facilitate fraud, money laundering, terrorist financing, sanctions evasion or other prohibited conduct.

13.3 The Company may investigate suspected misuse, preserve relevant records and cooperate with competent authorities, financial institutions and service providers where permitted or required by law.

14. Third-party services and links

14.1 The Portal may integrate or link to identity providers, payment processors, blockchain networks, wallet software, cloud hosting, analytics, document services, booking platforms

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and other third-party services. Those services may be governed by separate terms and privacy notices.

14.2 The Company is not responsible for a third-party service outside its reasonable control and does not guarantee its availability, security, accuracy or continued compatibility. This does not exclude liability for the Company's own selection, instruction or monitoring fault where applicable.

15. Availability, maintenance and cybersecurity

15.1 The Company aims to keep the Portal available but does not guarantee uninterrupted or error-free operation. It may perform scheduled or urgent maintenance, change technical requirements, restrict functions or temporarily suspend access for security, compliance, capacity or legal reasons.

15.2 The Portal is hosted in a cloud environment operated by one or more third-party providers. Availability may therefore depend on the relevant provider's infrastructure, maintenance, servicing, security measures and business-continuity arrangements. The Company may change providers or hosting locations where reasonably necessary, subject to applicable law and the binding transaction documents.

15.3 Where the User uploads documents or files, the User must take reasonable steps to ensure that they are free from malware, malicious code and other cybersecurity threats. The User must not knowingly upload harmful content. The Company may block, quarantine or delete suspicious files, suspend access, report unlawful conduct and recover from the responsible User the reasonable costs and losses caused by an intentional or culpably negligent upload, subject to applicable law.

15.4 Internet, device, email, payment and blockchain systems may be affected by delay, outage, attack, congestion or incompatibility. The User should use current Browser software, appropriate security controls and verified communication channels and should independently retain important documents and confirmations.

15.5 The Company may deploy updates, patches and anti-abuse measures and may invalidate sessions or require credential reset, renewed authentication or KYC refresh where reasonably necessary.

16. Suspension and termination of Portal access

16.1 The Company may suspend or terminate access, reject an instruction or freeze a Portal function where it reasonably suspects unauthorised use, fraud, a security incident, inaccurate information, prohibited conduct, payment default, sanctions or compliance risk, or where required by law, authority, bank or service provider.

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16.2 Where reasonably possible and legally permitted, the Company will notify the User and provide an opportunity to correct the issue. Immediate action may be taken where delay could create a security, compliance, financial or legal risk.

16.3 Suspension or termination of Portal access does not by itself terminate the Agreement, cancel an acquired participation position, alter the Company register or release either party from accrued obligations. The Company will provide a reasonable alternative communication method for essential rights and notices where required.

17. Intellectual property

17.1 The Portal, software, design, databases, text, graphics, photographs, video, trade names, CO|ONE marks and other content are owned by or licensed to the Company and protected by applicable rights.

17.2 Subject to these Platform Terms, the Company grants the User a limited, revocable, non-exclusive, non-transferable right to use the Portal for the User's own authorised onboarding, administration and participation-related purposes. No source code, ownership right or broader licence is transferred.

17.3 The User retains rights in information lawfully uploaded by the User and grants the Company and its providers the rights necessary to host, process, verify, transmit and retain that information for Portal operation, compliance and contractual performance.

18. Data protection

18.1 The Company processes personal data in accordance with its Privacy Policy. Processing may include account administration, authentication, KYC/AML/CFT, sanctions and fraud screening, transaction execution, evidence records, legal compliance, cybersecurity, support and participation-register administration.

18.2 The User must not upload personal data of another person unless authorised and legally permitted and must provide any information or notice required for that disclosure.

19. Disclaimers and liability

19.1 The acquisition and holding of participation certificates may involve significant risks, including total loss. Investment-related liability, warranties, representations and risk allocation are governed exclusively by the Articles of Association, the Agreement and the applicable Order Summary. Nothing in these Platform Terms expands or reduces liability under those documents.

19.2 To the fullest extent permitted by mandatory law, the Company does not warrant that information, calculations, status messages, documents, prices, availability data, allocations, dashboard entries or other content shown on the Portal are accurate, complete, current,

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error-free or suitable for a particular purpose. Users must verify material information against the binding documents, the controlling register and official confirmations before acting.

19.3 The legally relevant number and class of participation certificates are determined exclusively by the Company's manually and offline maintained participation certificate register together with the binding transaction documents. No Portal entry, dashboard display, Token balance, wallet display, blockchain record, smart-contract output or transaction hash may amend, replace or override those controlling records.

19.4 Tokens, wallet entries, digital units, percentages, decimal representations and other technical displays are administrative or declaratory representations only and have no independent legal effect. The Company is not liable merely because a technical display is delayed, unavailable, duplicated, incorrectly synchronised, rounded, corrupted or inconsistent with the controlling register, subject always to mandatory law and the Company's own fault.

19.5 The Company does not guarantee uninterrupted, real-time, secure or error-free availability of the Portal. To the fullest extent permitted by mandatory law, the Company is not liable for outages, maintenance windows, updates, latency, capacity restrictions, failed notifications, software defects, interface errors, data-transmission failures, device incompatibility or other technical interruptions outside its reasonable control.

19.6 To the fullest extent permitted by mandatory law, the Company is not liable for loss resulting from data loss, data corruption, ransomware, malware, phishing, social engineering, distributed-denial-of-service attacks, hacking, credential stuffing, unauthorised access or comparable attacks by third parties, except to the extent caused by the Company's intentional misconduct or gross negligence or where liability cannot lawfully be excluded.

19.7 To the fullest extent permitted by mandatory law, the Company is not liable for acts, omissions, insolvency, outages, security failures, delays, restrictions or errors of independent cloud, hosting, KYC, compliance, payment, banking, blockchain, wallet, analytics, communication, document-signing, booking or other third-party providers outside the Company's reasonable control. Any mandatory responsibility for selection, instruction or monitoring remains unaffected.

19.8 The Company is not liable for loss caused by a User's loss, disclosure, compromise or misuse of passwords, authentication devices, recovery codes, private keys, seed phrases or wallets, or by an incorrect, incompatible or third-party-controlled wallet address supplied by the User, unless the Company caused the loss intentionally or with gross negligence or mandatory law provides otherwise.

19.9 The Company is not liable for blockchain congestion, forks, protocol changes, validator or node failures, network fees, irreversible transfers, delayed or rejected transactions, smart-contract defects or other characteristics of decentralised or third-party networks outside its reasonable control. A blockchain transfer or Token movement does not by itself establish a legally effective transfer of participation certificates where the Agreement or controlling register requires additional steps.

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19.10 The Company is not liable for losses arising from a User's investment, tax, legal, wallet, payment or transaction decision; failure to read or comply with the binding documents; inaccurate User information; third-party fraud; sanctions or legal restrictions; market developments; lack of liquidity; Asset-value changes; force majeure; governmental measures; war; terrorism; natural events; pandemics; utility failures or comparable circumstances outside the Company's reasonable control.

19.11 To the fullest extent permitted by mandatory law, the Company is not liable for indirect, incidental, consequential, punitive or special loss, loss of profit, revenue, opportunity, anticipated savings, goodwill, data, use or business interruption. The Company remains liable without limitation for intentional misconduct, gross negligence, death or personal injury caused by its culpable conduct, and any liability that cannot lawfully be excluded or limited.

19.12 To the fullest extent permitted by mandatory law, liability for slight negligence in the technical operation of the Portal is excluded. Where liability for slight negligence cannot be excluded, it is limited to breach of an essential contractual duty and to loss that was foreseeable and typical when the relevant Portal service was accepted. In the event of overlap or inconsistency, the Articles of Association, the Agreement and the applicable Order Summary prevail.

20. Changes to the Portal and these Platform Terms

20.1 The Company may develop, replace or discontinue Portal functions and amend these Platform Terms prospectively where reasonably required by law, regulation, security, technology, service-provider arrangements or business operations.

20.2 The updated version and effective date will be made available in a form that can be stored and reproduced. Material changes will be notified through the Portal or by email. Where required, renewed acceptance will be requested before continued use or a new transaction.

20.3 Changes to these Platform Terms do not retroactively alter a completed acquisition, an acquired participation position or rights and obligations governed by the Agreement.

21. Electronic communications and notices

21.1 The User agrees to receive Portal-related communications electronically through the account and at the latest email address provided. The User must maintain access to that address, monitor messages and keep contact details current.

21.2 Formal notices governed by the Agreement must comply with its notice provisions. A support message or automated notification does not waive or replace a formal notice requirement unless the Agreement expressly permits it.

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22. Governing law and final provisions

22.1 These Platform Terms are governed by the laws of the Principality of Liechtenstein, excluding international conventions and conflict-of-laws rules, unless mandatory rules require otherwise.

22.2 To the extent permitted by law, the courts of Liechtenstein have exclusive jurisdiction. For disputes within their scope, the governing-law, jurisdiction and dispute-resolution provisions of the Articles of Association and the Agreement prevail over these Platform Terms. The applicable Order Summary prevails over these Platform Terms only for transaction-specific details and remains subordinate to the Articles of Association and the Agreement.

22.3 If a provision is invalid, unenforceable or incomplete, the remaining provisions remain effective. The invalid or missing provision is replaced, to the extent legally permissible, by a valid provision that most closely reflects its purpose.

22.4 The contractual language is English. Any translation is provided for convenience unless expressly designated as binding. If versions differ, the English version prevails, subject to mandatory law.

22.5 Questions about the Portal may be sent to hello@the-co-one.com or to Bespoke AG, Buchenweg 6, 9490 Vaduz, Principality of Liechtenstein.

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